

About Us



Who We Are

25+

years of successful operations in the global captive insurance industry

1300+

insurance entities under management

\$14B

in client premiums

1st

- Onshore Sponsored (Protected Cell) Captive licensed in Vermont
- Serial LLC Captive in Delaware
- Captive approved to write ERISA benefits in Vermont
- Branch captive licensed in Vermont
- Coastal property captive licensed in South Carolina
- Separate account structures within a licensed captive in Vermont
- Portfolio insurance company (PIC) in Cayman
- Captive used for health insurance both group & single parent
- Captive to invest in affordable housing credits in Vermont

Why We're Different

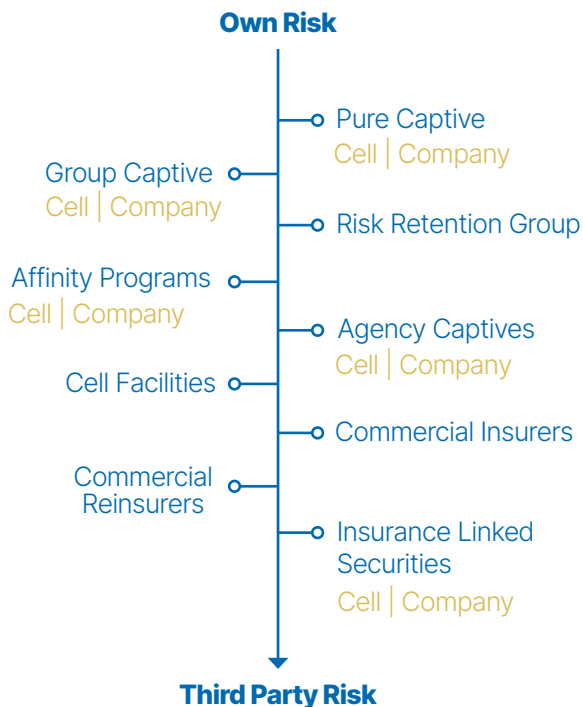
INDEPENDENCE

- ✓ Employee Owned.
- ✓ Client Focused.
- ✓ Unbiased Advice.
- ✓ Custom Solutions.
- ✓ Trusted Partner.
- ✓ Accurate and Reliable.

EXPERTISE

- ✓ Proven Quality of Service.
- ✓ Industry's Best Working for You.
- ✓ Global Capability with Local Expertise.

Who We Service



Where We Are

North America

Alabama
Alberta
Arizona
Arkansas
British Columbia
Connecticut
Delaware
Georgia
Hawaii
Indiana
Iowa
Massachusetts
Michigan
Missouri
Montana
Nevada
New Jersey
New York
North Carolina
Pennsylvania
South Carolina
Tennessee
Texas
Utah
Vermont
Washington D.C.

Bermuda & Caribbean

Barbados
Bermuda
Cayman Islands

South America

Colombia

Africa

South Africa

Europe

France
Gibraltar
Guernsey
Ireland
Italy
Luxembourg
Malta
Netherlands
Sweden
Switzerland
United Kingdom